

Draft date: 3/4/24

LIFE ACTUARIAL (A) TASK FORCE

Thursday, March 14, 2024

8:00 a.m. – 4:30 p.m.

Sheraton—Valley of the Sun Ballroom C–E—Level 2

Friday, March 15, 2024

8:00 a.m. – 11:00 a.m.

Sheraton—Valley of the Sun Ballroom C–E—Level 2

ROLL CALL

Member

Cassie Brown, Chair
Scott A. White, Vice Chair
Mark Fowler
Lori K. Wing-Heier
Ricardo Lara
Peni “Ben” Itula Sapini Teo
Andrew N. Mais
Dana Popish Severinghaus
Amy L. Beard
Doug Ommen
Vicki Schmidt
Timothy N. Schott
Grace Arnold
Chlora Lindley-Myers
Eric Dunning
D.J. Bettencourt
JustOhio

Representative

Rachel Hemphill
Craig Chupp
Sanjeev Chaudhuri
Sharon Comstock
Ah
Elizabeth Perri
Wanchin Chou
Vincent Tsang
Scott Shover
Mike Yanacheak
Nicole Boyd
Marti Hooper
Fred Andersen
William Leung
Michael Muldoon
Jennifer Li

State

Texas
Virginia
Alabama
Alaska

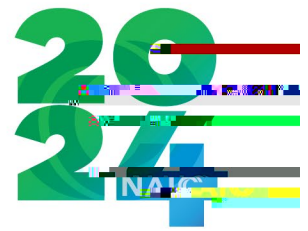
American Samoa
Connecticut
Illinois
Indiana
Iowa
Kansas
Maine
Minnesota
Missouri
Nebraska
New Hampshire

Glen Mulready
Michael Humphreys
Jon Pike

Andrew Schallhorn
Steve Boston
Tomasz Serbinowski

Oklahoma
Pennsylvania
Utah

NAIC Support Staff: Scott O’Neal/Jennifer Frasier



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| 2:45 – 3:15 p.m. | 8. Hear a Presentation on Asset-Intensive Reinsurance Ceded Offshore— |
| 3:15 – 4:30 p.m. | 9. Discuss a Proposal to Require Asset Adequacy Analysis for Certain Reinsurance— |

Friday, March 15, 2024

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| 8:00 – 8:20 a.m. | 10. Hear an Update on Society of Actuaries (SOA) Research and Education— |
| 8:20 – 8:35 a.m. | 11. Hear an Update from the Academy Council on Professionalism and Education— |
| 8:35 – 8:50 a.m. | 12. Consider Re-Exposure of Amendment Proposal Form (APF) 2024-01 |
| 8:50 – 9:05 a.m. | 13. Hear an Update from the Academy Life Practice Council
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| 9:05 – 9:20 a.m. | Break |
| 9:20 - 9:40 a.m. | 14. Consider Re-Exposure of APF 2023-13 |
| 9:40 – 11:00 a.m. | 15. Discuss Any Other Matters Brought Before the Task Force |
| 11:00 a.m. | Adjournment |