



Draft date: 7/31/24

*2024 Summer National Meeting
Chicago, Illinois*



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| 8:00 – 8:05 a.m. | 1. Call to Order/Roll Call/Consider Adoption of its Minutes and Written Subgroup Reports— <i>Rachel Hemphill (TX)</i> |
| 8:05 – 8:50 a.m. | 2. Receive an Update on the NAIC’s Mortality Experience Data Collection, Consider Adoption of the Report of the Experience Reporting (A) Subgroup, and Consider Exposure of Amendment Proposal Form (APF) 2024-12— <i>Fred Andersen (MN) and Pat Allison (NAIC)</i> |
| 8:50 – 9:00 a.m. | 3. Consider Adoption of the Report of the Valuation Manual (VM)-22 (A) Subgroup— <i>Elaine Lam (CA)</i> |
| 9:00 – 9:30 a.m. | 4. Receive an Update on the Generator of Economic Scenarios (GOES) Field Test and Consider Adoption of the Report of the GOES (E/A) Subgroup— <i>Mike Yanacheak (IA) and Scott O’Neal (NAIC)</i> |
| 9:30 – 9:45 a.m. | Break |
| 9:45 – 10:30 a.m. | 5. Consider Exposure of VM-20, Requirements for Principle-Based Reserves for Life Products, Historical Mortality Improvement (HMI) and Future Mortality Improvement (FMI) Factors — <i>Marianne Purushotham (Society of Actuaries—SOA)</i> |
| 10:30 – 12:00 p.m. | 6. Hear a Presentation on GOES Model Office Testing — <i>Simon Gervais (Oliver Wyman)</i> |
| 12:00 – 1:30 p.m. | Lunch |
| 1:30 – 1:45 p.m. | 7. Consider Exposure of APF 2024-11 Life Principle-Based Reserves (PBR) Exemption— <i>Rachel Hemphill (TX)</i> |
| 1:45 – 2:15 p.m. | 8. Hear Presentation on the Reflection of Negative Interest Maintenance Reserves (IMRs) in PBR and Asset Adequacy Testing (AAT) — <i>Rachel Hemphill (TX)</i> |



- 2:15 – 2:45 p.m. 9. Hear an Update on Reviews of *Actuarial Guideline LIII—Application of the Valuation Manual for Testing the Adequacy of Life Insurer Reserves (AG 53) Filings—Fred Andersen (MN)*
- 2:45 – 3:00 p.m. Break
- 3:00 – 4:30 p.m. 10. Consider Exposure of the AAT for Reinsurance Actuarial Guideline—*Fred Andersen (MN)*
- 8:00 – 8:20 a.m. 11. Hear an Update on SOA Research and Education—*R. Dale Hall (SOA) and Ann Weber (SOA)*
- 8:20 – 8:35 a.m. 12. Hear an Update from the American Academy of Actuaries (Academy) Council on Professionalism and Education—*Maryellen Coggins (Academy, Committee on Qualifications), Laura Hanson (Actuarial Standards Board—ASB), and Shawna Ackerman (Actuarial Board for Counseling and Discipline—ABCD)*
- 8:35 – 8:50 a.m. 13. Hear an Update from the Academy Life Practice Council—*Amanda Barry-Moilanen (Academy)*
- 8:50 – 9:05 a.m. 14. Hear an Update on Academy Life Knowledge Statements—*Lisa Slotznick (Academy), Darrell Knapp (Academy), and Rhonda Ahrens (Academy)*
- 9:05 – 9:20 a.m. 15. Hear an Update from the Interstate Insurance Producers Association (ds19 (R2.3 (at)--3.413
- 9:20 – 9:35 a.m.
- 9:35 – 10:00 a.m.
- 10:00 a.m.