

## INTEREST-INDEXED ANNUITY CONTRACTS MODEL REGULATION

### Table of Contents

Section 1.	Definitions
Section 2.	Scope
Section 3.	Initial Filing Requirements
Section 4.	Additional Filing Requirements
Section 5.	Valuation Requirements
Section 6.	Statement of Actuarial Opinion for Interest-Indexed Annuity Contracts

### Section 1. Definitions

“Interest-indexed annuity contract” means an annuity contract where the interest credits are linked to an external reference.

### Section 2. Scope

This regulation applies only to individual annuity contracts.

Drafting Note:

Interest Indexed Annuity Contracts Model Regulation

- C. In the calculation of reserves for interest-indexed annuity contracts, future guarantees will be determined by assuming that future interest crediting rates will be equal to the statutory valuation interest rate for the contracts as defined in the standard valuation law.

Section 6. Statement of Actuarial Opinion for Interest-Indexed Annuity Contracts

I, \_\_\_\_\_, am \_\_\_\_\_  
(name) (position or relationship to insurer)

for the XYZ Life Insurance Company (the insurer) in the state of \_\_\_\_\_.