

# **CPE Credit Information for 2024 Insurance Summit Sessions**

The following Insurance Summit sessions are eligible for CPE credit. To be awarded credits and receive a certificate, Summit participants must meet the attendance and interactivity requirements.

- Attendees must be registered for the Summit and participate on an individual basis in sessions to qualify for
- continuing ed**C**ication credith*tGroup participation in any*16ummit sessi6un will not quadify for credit.@

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### 12:00 – 12:50 PM

SERFF Modernized: A Better Way to File	
Field of Study	Specialized Knowledge

List ways to contribute and describe the process for getting involved in OPTins modernization.

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## Monday, September 16, 2024

#### 9:45 – 10:35 AM

Insurance Insights: Health	
Field of Study	Specialized Knowledge
Description	This session will consider aspects of health insurance marketing and oversight, including the perspective of state and federal coordination and the related challenges and opportunities.
Learning Objectives	• #be(\$27er\$270005 706 \$133 (#232 Thr 3 \$6 (\$27 (\$33) #\$10) #3 \$10) #3 \$10) #37,58 #b (#36) #36 (\$173 (9 \$126 \$770 1 \$10 0 0 \$

Learning Objectives	<ul> <li>Identify and describe key issues, projects, and activities currently underway or planned at the international level.</li> <li>Analyze the factors that drive differing views and positions in international discussions.</li> </ul>	
Presenters	Commissioner Eric Dunning (NE), Ryan Workman (NAIC)	

### 11:00 – 11:50 AM

Minding the Gap Through Accreditation	
Field of Study	Specialized Knowledge
Description	This session will delve into the role of the accreditation program in fostering uniformity, consistency, and coordination in insurance regulation across states. Attendees will gain insight into how accreditation standards and processes are strategically implemented to improve the quality and effectiveness of insurance regulation.
Learning Objectives	<ul> <li>Identify and explain the benefits of accreditation for the states.</li> <li>Evaluate how state-based insurance regulation has been strengthened as a result of accreditation.</li> </ul>
Presenters	Commissioner Sharon Clark (KY), Commissioner Andrew Stolfi (OR), Director Lori Wing-Heier (AK), Sara Franson (NAIC)

## 1:45 – 2:35 PM

#### Tuesday, September 17, 2024

#### 9:10 – 10:00 AM

Disaster Response and Communication	
Field of Study	Communications and Marketing - Non-technical
Description	This session will explore best practices that departments of insurance can deploy when responding to a disaster, either natural or manmade. An expert panel of public information officers will reveal their playbooks, offering insights on public communication, staff coordination, disaster assistance centers, media management, and collaboration with emergency management agencies. Attendees will be able to learn and apply vital strategies for disaster response and communication.
Learning Objectives	<ul> <li>Upon completing this presentation, attendees will be able to identify at least three actions steps that they can take before and after a natural disaster, to aid consumers in their states.</li> <li>After attending the panel discussion, learners will be able to construct a disaster response plan, that they can have ready to go before a disaster strikes.</li> <li>Upon completion of the panel discussion, learned attendees will be able to implement a strategy to handle media interview requests and coverage after and before a disaster.</li> </ul>
Presenters	Commissioner Alan McClain (AR), Lori Croy (MO), Todd Walker (OH),

#### 9:10 – 10:00 AM

Understanding Pharmacy B48 483.36 ( a di6 483.36 (.84 1.04 fBTP &48 481D.6 .7 (lan)4 (,)1.6 ( t)-9.6 (h)4 (at)3.7 ( t)-9.7 (h)4 (

Description	Explore the fundamental concepts of information security programs in this insightful session, where we'll dive into the NAIC <u>Insurance Data Security Model Law</u> . Subject-matter experts will cover the fundamental principles of securing sensitive data, informed by their extensive background in conducting cybersecurity audits and inquiries.
Learning Objectives	<ul> <li>x Identify: o cybersecurity risk points, which are evolving at warp speed due to AI and other influences o the escalating and increasing convoluted third-party risk and impact to your business</li> <li>By the end of the dt @e0)T34(-)T(B)-@3.4pT(y)-4.0E(B)-@(c)-@(k)-3.3 (g)-0.7r)=07B45(0.05(ue 9(k)-3.3u)1 (r)1 (l)-15 b.005 Tw 0.30</li> </ul>

	• Gain a better understanding of AI's benefits and challenges in insurance product distribution.
Presenters	Charu Choudhary (Gartner Consulting), Bob Jirgal (Gartner Consulting),

### 9:10 – 10:00 AM

Adopted Principles-Based Bond Definition		
Field of Study	Accounting	
	The updated principles-based bond definition takes effect on Jan. 1, 2025. Get prepared for the Statement of Statutory Accounting Principles (SSAP) revisions and reporting	
Description	changes by attending this session, where subject-matter experts w grrpoyssihe acimpehengyeoyeiyssie w	3- <b>(6</b> )6BrBQ(4)52.\$-( )A)

Description	This session explores essential practices for financial analysis and highlights common pitfalls to avoid. Attendees will gain valuable insights from the NAIC Financial Regulation Standards and Accreditation Program and recent peer review sessions, allowing them to implement robust strategies and reduce risk. Expect real-world examples and interactive discussions to help solidify key concepts and best practices.
Learning Objectives	<ul> <li>Attendees will be able to identify sound and best practices employed by Departments for financial analysis.</li> <li>Attendees will be able to evaluate sound and best practices for analysis that could be incorporated into their future work.</li> <li>Attendees will become more familiar with the myths and misunderstandings concerning the differences between accreditation and peer review.</li> </ul>
Presenters	Michelle Lo (CA), Ed Dinkel (Rector & Associates), Sara Franson (NAIC), Elise Klebba (NAIC)