

**LINE OF BUSINESS:** Other Liability -  
Professional Errors  
and Omissions  
Liability

REVIEW REQUIREMENTS	REFERENCE	DESCRIPTION OF REVIEW STANDARDS REQUIREMENTS	LOCATION OF STANDARD IN FILING
<b>GENERAL REQUIREMENTS FOR ALL FILINGS</b>			
SIDE BY SIDE COMPARISON			
THIRD PARTY FILERS AUTHORITY			
TRANSACTIONING OTHER BUSINESS			
<b>FORMS<sup>3/4</sup> POLICY PROVISIONS</b>			
ACCESS TO COURTS			
AGGREGATE LIMITS			
AMBIGUOUS & MISLEADING			
APPLICATIONS			
APPRAISALS			
ARBITRATION			
ASSESSIBLE POLICIES			
BANKRUPTCY PROVISIONS			
BLANK ENDORSEMENTS			
CANCELLATION & NON-RENEWAL			
Calculation of Unearned/Return Premium			
Conditional Renewal			
Minimum Retained Premium			
Notice of Cancellation			
Notice of Non-renewal			
Permissible Reasons for Cancellation			

REVIEW REQUIREMENTS	REFERENCE	DESCRIPTION OF REVIEW STANDARDS REQUIREMENTS	LOCATION OF STANDARD IN FILING
FORMS <sup>3/4</sup> POLICY PROVISIONS			

Permissible Reasons for Non-renewal

REVIEW REQUIREMENTS	REFERENCE	DESCRIPTION OF REVIEW STANDARDS REQUIREMENTS	LOCATION OF STANDARD IN FILING
<b>FORMS<sup>3/4</sup> POLICY PROVISIONS</b>			
EXCLUSIONS & LIMITATIONS			
Asbestos			
FICTITIOUS GROUPS			
FORMS MISCELLANEOUS			
FRAUD WARNING			
GROUP POLICIES			
LIMITS			
LOSS PAYEE			
LOSS SETTLEMENTS			
Appraisal			
Action Against Company			
After Market Parts			
Arbitration			
Deductibles			
Defense Costs			
Loss Valuation			
NOTICE REQUIREMENTS			
Payment of Loss Time Period			
MEDICAL PAYMENTS			
OTHER INSURANCE			
PARTICIPATING POLICIES			

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FORMS <sup>3/4</sup> POLICY PROVISIONS			
PERSONAL INJURY PROTECTION			
PREMIUM AUDIT			
PRIMARY UNDERLYING COVERAGE			
PUNITIVE DAMAGES			

<b>REVIEW REQUIREMENTS</b>	<b>REFERENCE</b>	<b>DESCRIPTION OF REVIEW STANDARDS REQUIREMENTS</b>	<b>LOCATION OF STANDARD IN FILING</b>
<b>RATE, RULE, RATING PLAN, CLASSIFICATION, AND TERRITORY FILING REQUIREMENTS</b>			

REVIEW REQUIREMENTS	REFERENCE	DESCRIPTION OF REVIEW STANDARDS REQUIREMENTS	LOCATION OF STANDARD IN FILING
<b>RATE, RULE, RATING PLAN, CLASSIFICATION, AND TERRITORY FILING REQUIREMENTS</b>			
PRICING			
Minimum Premium Rules			
Multi-tier			
Payment Plans			
Premiums			
Service Charges			
Surcharges			
Other Fees			
RATE RANGES			
RATING PLAN REQUIREMENTS			
Expense Modification Plan			
Experience Rating			
Large Deductible			
Retrospective Rating			
Schedule Rating			
Small Deductible			
Wrap-up Rating			
RATE/LOSS COST SUPPORTING INFORMATION			
Competition			
Expenses			
Experience			
Judgment			
Credibility and factors trending			
Profit Loading			
RETURN ON EQUITY / INVESTMENT INCOME			
OTHER			

