

Annual and Quarterly Statement Reporting

The NAIC accounting and reporting unit staff are responsible for implementing changes to annual and quarterly statement reporting (blanks and instructions) and risk-based capital formulas as directed by the Capital Adequacy (E) Task Force and the Blanks (E) Working Group. Staff are available to assist regulators and industry with questions related to accounting, annual and quarterly statement reporting, company licensing (UCAA), filing issues and risk-based capital. A list of contacts is provided below.

BLANKS (E) WORKING GROUP

Mary Caswell, Data Quality Manager	mcaswell@naic.org	816-783-8409
Calvin Ferguson, Sr. Insurance Reporting Analyst	cferguson@naic.org	816-783-8424

CAPITAL ADEQUACY (E) TASK FORCE

Jane Barr, Company Licensing and RBC Manager	jbarr@naic.org	816-783-8413
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RISK-BASED CAPITAL :

Life and Fraternal Risk-Based Capital

Jane Barr, Company Licensing and RBC Manager	jbarr@naic.org	816-783-8413
Crystal Brown, Sr. Insurance Reporting Analyst	cbrown@naic.org	816-783-8146

ANNUAL AND QUARTERLY STATEMENT REPORTING:

Life/Fraternal Insurance Reporting