

Short-Term Limited Duration Insurance Market Conduct Annual Statement

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Data Call & Definitions

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Products

Product Identifiers	Explanation of Product Identifiers
STLDI <=90	Short-Term Limited Duration Insurance not sold through an Association with a term less than or equal to 90 days
STLDI 91-180	Short-Term Limited Duration Insurance not sold through an Association with a term greater than 90 and less than or equal to 180 days
STLDI 181 - 364	Short-Term Limited Duration Insurance not sold through an Association with a term greater than 180 days and less than 364 days
STLDI Not Sitused <=90	Short-Term Limited Duration Insurance sold through an Association <b>not</b> sitused in this state



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## Short-Term Limited Duration Insurance

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6-132	Number of applications completed face-to-face
6-133	Number of applications initiated online (Electronically)
6-134	Number of applications completed online (Electronically)
6-135	Number of New Individual Applications initiated by Mail During the Period
6-136	Number of New Individual Applications completed by Mail During the Period
6-137	Number of New Individual Applications initiated by Any Other Method During the Period
6-138	Number of New Individual Applications completed by Any Other Method During the Period
6-139	Commissions paid during reporting period (Dollar Amount of Commissions Incurred During the Period)
6-140	Unearned Commissions returned to company on policies/certificates sold during the period?
6-141	Other remunerations collected during the period (Dollar Amount of Fees Charged to Applicants and Policyholders During the Period)

Schedule 7- Short-Term Limited Duration Attestation

By completing the attestation information, those named understand, agree and certify on behalf of the named company that:

1. They are authorized to submit the Market Conduct Annual Statement on behalf of the named company and to bind the company to the statements in this attestation;
2. They are knowledgeable of the information required to be provided in the Market Conduct Annual Statement filed by this company and have reviewed this filing;
3. To the best of their knowledge and belief, this filing represents a full and accurate statement of the information required to be provided in the Market Conduct Annual

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that the second person should be a responsible IT person that participated in the creation of the data in the filing.

7-142	First Attestor Information (First Name, Middle Name, Last Name, Suffix, Title)
7-143	Second Attestor Information (First Name, Middle Name, Last Name, Suffix, Title)
7-144	Overall Comments for the Period

Participation Requirements: All companies licensed and reporting at least \$50,000 of Short-Term Limited Duration Insurance (STLDI) premium for all coverages reportable in MCAS within any of the participating MCAS jurisdictions. (This threshold is subject to individual jurisdiction requirements.)

Report by Residency: This MCAS blank is designed to collect data from the perspective of individual insureds in each state that the form is marketed in. When reporting for forms issued to discretionary groups, associations, or trusts – data should be provided on each state of residence of the insureds, rather than on the state of the insured's principal place of business.



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Policyholder / Certificateholder - Refers to the individual who is afforded benefits of the coverage according to the laws of the state in which they reside (i.e., not the association). Policyholder is the individual when purchased in the individual market. Certificateholder is the individual when purchased through anis the



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Treatment of class action lawsuits: Report the opening and closing of a class action lawsuit once in each state in which a potential class member resides. Include an explanatory note with your submission stating the number of class action lawsuits included in the data and the general cause of action.

Lawsuits Closed During the Period with Consideration for the Consumer—A lawsuit closed during the reporting period in which a court order, jury verdict, or settlement resulted in payment, benefits, or other thing of value, i.e., consideration, to the applicant, policyholder, or beneficiary in an amount greater than offered by the reporting insurer before the lawsuit was brought.

#### Schedule 6 Definitions (Marketing and Sales)

Commissions - The total amount of compensation paid to any individual or entity for their consideration in marketing, selling, and attracting potential insureds, by whatever means this compensation is provided. Do not include monetary valuables paid to any individual or entity that is generally not able to be converted into actual money. NOTE: For products *not* related to the actual sale of a contract, do not include any amounts paid for the specific purpose of marketing, encouraging or promoting.

Other Payment