

Life Interrogatories General

Yes No Response

Explanation

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02

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04



Life (2023)

Life

		Individual Life Cash Value	Individual Life Non-Cash Value
20	Number of replacement policies issued during the period.		
21	Number of internal replacements issued during the period.		
22	Number of external replacements of unaffiliated company policies issued during the period.		
23			
24	Number of policies replaced where age of insured at replacement was < 65.		----
25	Number of policies replaced where age of insured at replacement was age 65 and over.		----
26	Number of policies surrendered under 2 years from policy issue.		----
27	Number of policies surrendered between 2 years and 5 years from policy issue.		----
28	Number of policies surrendered between 6 years and 10 years from policy issue.		----
29	Number of policies surrendered more than 10 years from policy issue.		----
30	Total number of policies surrendered during the period.		----
31			----
32	Number of new policies issued during the period where age of insured at issue was < 65.		----
33	Number of new policies issued during the period where age of insured at issue was age 65 and over.		----
34	Number of complaints received directly from any person or entity other than the DOI.		
35	Number of death claims closed with payment, during the period, within 30 days from the date the claim was received (Include claims where the final decision was payment in full, and was made within 30 days from when the claim was received)		
36	Number of death claims closed with payment, during the period, within 31-60 days from the date the claim was received (Include claims where the final decision was payment in full, and full payment was made within 31-60 days from when the claim was received)		
37	Number of death claims closed with payment, during the period, beyond 60 days from the date the claim was received (Include claims where the final decision was payment in full, and full payment was NOT made within 60 days from when the claim was received)		
38	Number of death claims closed with payment, during the period, within 30 days from the date of due proof of loss (Include claims where the final decision was payment in full, and full payment was made within 30 days from when the date of due proof of loss occurred)		
39	Number of death claims closed with payment, during the period, within 31-60 days from the date of due proof of loss (Include claims where the final decision was payment in full, and full payment was made within 31-60 days from when the date of due proof of loss occurred)		
40	Number of death claims closed with payment, during the period, beyond 60 days from the date of due proof of loss (Include claims where the final decision was payment in full, and full payment was NOT made within 60 days from the date of due proof of loss occurred)		
41			
42			
43	Number of death claims denied during the period, which occurred within the contestability period.		
44	Number of death claims received during the period.		
45	Number of lawsuits open at the beginning of the period.		
46	Number of lawsuits opened during the period.		
47	Number of lawsuits closed during the period.		
48	Number of lawsuits closed during the period with consideration for the customer.		
49	Number of lawsuits open at the end of the period.		

Life Accelerated Underwriting

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Life Attestation

First Name