		Required	Notes
1	NAIC Company Code	Yes	Assignment Key. The only integer field.
2	Company Name	Yes	
3	Contact Name	Yes	
4	Contact Title	Yes	
5	Contact Phone Number	Yes	
6	Contact Email Address	Yes	
7	Comments:	No	Max 280 characters.

		Required	Notes
1	Does your company currently use, plan to use, or plan to explore using Artificial Intelligence (AI)/Machine Learning (ML) as defined for this survey, for any of the following areas? Select all that apply.	Yes	Value must be Yes or No
2	If yes for question 1, indicate the implementation status or plan for each of the listed areas.		
	Currently using	No	Required if #1 is Yes. Drop down option must be selected for Companywide, Rating, Underwriting, Claims, Fraud Detection, Marketing, Loss Prevention, or Other.
	< 1 year until use	No	Required if #1 is Yes. Drop down option must be selected for Companywide, Rating, Underwriting, Claims, Fraud Detection, Marketing, Loss Prevention, or Other.
	1 to 3 years until use	No	Required if #1 is Yes. Drop down option must be selected for Companywide, Rating, Underwriting, Claims, Fraud Detection, Marketing, Loss Prevention, or Other.
	> 3 years until use	No	Required if #1 is Yes. Drop down option must be selected for Companywide, Rating, Underwriting, Claims, Fraud Detection, Marketing, Loss Prevention, or Other.
3, 3A-3E			

		Required	Notes
9	Does your company use or are you investigating AI/ML for Other Rate-Related Functions?	No	Value must be Yes or No.
9A	If yes, list the other functions:	No	Required if #9 is Yes
9B	If yes, what is the current level of AI/ML Deployment? (Select the highest level of deployment)	No	Required if #9 is Yes. Value must be Research, Proof of Concept, Prototype, or Implemented in Production.
10	If yes, what is the current level of AI/ML Deployment? (Select the highest level of deployment).		
10A-10E	AI/ML Model Name	No	Required if #9 is Yes. Max 280 characters.
10A-10E	Developed Internally or by a Third-party	No	Required if 10A-10E contains AI/ML Model Name. Value must be Developed Internally or Developed by a third-party.
10A-10E	If Developed by a Third-party, then list the Third-party	No	Required if 10A-10E is Developed by a Third-Party.
10A-10E	Indicate the Level of Decisions Influenced by AI/ML (anticipated or already implemented)	No	Required if 10A-10E contains AI/ML Model Name. Value must be Automation (No human intervention on execution), Augmentation (Model advises human who makes decision - model suggests answer), Support (Model provides information but does not suggest decision or action), or Other.
10A-10E	AI/ML Model Category Types. Select all that apply.	No	Required if 10A-10E contains AI/ML Model Name. Value must be DL (Deep Learning), ENS (Ensemble), NN (Neural Network), REG (Regulation), RS (Rule System), RGS (Regression), BAY (Bayesian Methods), DT (Decision Trees), DR (Dimensionality Reduction), IB (Instance-Based), CLU (Clustering), AI (AI that is not categorized as ML), or Other (Any Other)
10F	If more than 10 AI/ML models are used, list them here:		

		Required	Notes
100	Select all element types your company uses WITHIN AN AI/ML SYSTEM (specific to AI/ML - not asking if the entity uses these data types generally, in a traditional sense)		
			Value must be a data element type: Consumer or Other Type of "Score" Criminal Convictions Insured Demographic Data Geodemographic Data Education Facial Detection/ Recognition/ Analysis Geocoding Topography Historical Wether Information Hurricane Model Excess Wind/ Hail Model Output Flood Model Output Earthquake Model Output Wildlife Wind/Hail Model Output Job Stability, Income Occupation Personal Financial Information Insured Claim Expertise - Home Insured Claim Experience - Auto Industry Territorial Loss Statistics Territorial Crime Rates Medical Online Media Smart Home Devices Security Systems Roof Data Defect Identification in Images Hazard Detection in Images Potential Loss Estimates in Images Claims Estimates in Images

Defect Identification in Images (Inherent Risk in the Property)	No	Required if #103 is Yes. Value must be Yes or No.
Hazard Detection in Images (risk due to surrounding area)	No	Required if #103 is Yes. Value must be Yes or No.
Potential Loss Estimates in Images (when writing the policy)	No	Required if #103 is Yes. Value must be Yes or No.
Claims Estimates in Images (when setting reserves or adjusting a claim)	No	Required if #103 is Yes. Value must be Yes or No.
Other: Non-Traditional Data Elements (Please provide examples)	No	Required if #103 is Yes. Value must be Yes or No.