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The NAIC Central Office Financial Data Repository (Database) is updated every year by the National Association of Insurance Commissioners (NAIC) on behalf of and at the direction of our members, the state insurance commissioners.

The Database will include annual statement data for the following

Property & Casualty (including Property Combined filings)

Life, Accident & Health/Fraternal (including Separate Accounts filings)

Title

Health

1. You must request an NAIC username and password so that you can submit financial filings.
2. Go to <https://s.naic.org/internetfiling/servlet/FHome>
3. Click on the request NAIC username and password link on the right
4. For assistance with this call the NAIC Service Desk (816) 783-8500

1. Log onto the Internet Filing website
2. Click on the Submit Filing link on the right
3. Scroll or page down to the section entitled Find and select the filing for which you want to check the submission status.
4. The Internet Filing - Recent Submissions page will display the following information
 - The zip file name submitted
 - The size of the filing
 - The time the filing was received
 - The media type submitted (Internet)
 - All the individual files that were within the submitted zip file
 - The processing status information, which will include
 - The time processed
 - Passed Minimum Standards (Yes, No, Not Processed)

If the answer is , your data file has loaded. You will see the following message:

Your Statement data file (S.TXI) has passed minimum standards and loaded to the NAIC Financial Data Repository.

If the

The NAIC is the authoritative source for insurance industry information. Many publications and products can be downloaded in Adobe Acrobat PDF from the NAIC website, as they become available. You can download most publications from the NAIC website at http://www.naic.org/prod_serv_publications.htm.

For general questions concerning available publications & products or to order via telephone, call

You can access the most current software providers from the following NAIC website link https://content.naic.org/industry_filing_participation_vendors.htm

Insurers are required to submit an electronic filing copy of their annual statement and supplements to the NAIC by the filing dates specified by the domiciliary state's filing checklist.

Health, Property & Casualty and Life, Accident & Health/Fraternal statement files are required to submit a Risk-Based Capital Report to the NAIC electronically by March 1, 2025, or as specified by the domiciliary state, i.e., filing checklist.

Property & Casualty insurers who are in a group of affiliated insurers with more than one U.S.-domiciled Property & Casualty insurer and that (1) have ownership between them, (2) have inter-company reinsurance or (3) have inter-company pooling are required to submit a combined Property & Casualty statement to the NAIC electronically. The filing deadline is May 1, 2025.

Recognition of Preferred Mortality Tables for Use in Determining

**Cybersecurity Insurance Coverage Supplement (Property)
Insurance Expense Exhibit (Property)**

**Life, Health & Annuity Guaranty Association Assessable Premium Exhibit
Parts 1 and 2 (Life/Fraternal, Health, Property)**

**Long Term Care Experience Reporting Forms (Property, Life/Fraternal,
Health)**

Mortgage Guaranty Insurance Exhibit (Property)

Private Flood Insurance Supplement (Property)

**Supplemental Health Care Exhibit – Parts 1 and 2 (Property,
Life/Fraternal, Health)**

**Supplemental Investment Risks Interrogatories (Property, Life/Fraternal,
Health, Title)**

**Supplemental Life data due April 1 (Health) (Analysis of Annuity
Operations by Lines of Business; Analysis of Increase in Annuity
Reserves During the Year)**

**Supplemental Term and Universal Life Insurance Reinsurance Exhibit
(Life/Fraternal)**

Variable Annuities Supplement (Life/Fraternal)

**Management's Discussion and Analysis (Property, Life/Fraternal, Health,
Title) (PDF file only)**

**May 1, 2025 Combined Annual Statement Filing (Property)
Combined Insurance Expense Exhibit (Property)**

**June 1, 2025 Accountant's Letter of Qualifications (Property, Life/Fraternal, Health,
Title) (PDF file only)
Audited Financial Report (Property, Life/Fraternal, Health, Title) (PDF file
only)**

Executive Summary of the PBR Actuarial Report (Life/Fraternal)
Life Summary of the PBR Actuarial Report (Life/Fraternal)
Variable Annuities Summary of the PBR Actuarial Report (Life/Fraternal)

Apr 30, 2025 Actuarial Memorandum Required by Actuarial Guideline XXXVIII SD (Life/Fraternal)

Aug 1, 2025 Management's Report of Internal Control Over Financial Reporting (Property, Life/Fraternal, Health, Title)

The Report on Significant Deficiencies in Internal Controls should not be included in the electronic filing of the Audited Financial Report to ensure confidentiality of such information

The NAIC filing deadlines and requirements for the electronic filings are as follows.

- May 15, 2025 Quarterly Statement Filing as of March 31, 2025 (Property, Life/Fraternal, Health, Title)**
Director and Officer Insurance Coverage Supplement – Quarter Ending March 31, 2025 (Property)
Medicare Part D Coverage Supplement – Quarter Ending March 31, 2025 (Property, Life/Fraternal, Health)
Supplement A to Schedule T (Medical Professional Liability Supplement) – Quarter Ending March 31, 2025 (Property)
Trusted Surplus Statement – Quarter Ending March 31, 2025 (Property, Life/Fraternal)
Reasonableness of Assumptions Certification Required by Actuarial Guideline XXXV – Quarter Ending March 31, 2025 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXV – Quarter Ending March 31, 2025 (Life/Fraternal) (PDF file only)
Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method Required by Actuarial Guideline XXXVI – Quarter Ending March 31, 2025 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Average Market Value) – Quarter Ending March 31, 2025 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Market Value) – Quarter Ending March 31, 2025 (Life/Fraternal) (PDF file only)
- July 1, 2024 PBR Exemption due to state 7/1 and NAIC 8/15 (Life/Fraternal) (PDF file only)**
- Aug 1, 2024 Communication of Internal Control Related Matters Noted in Audit (Property, Life/Fraternal, Health, Title) (PDF file only)**
- Aug 15, 2025 Quarterly Statement Filing as of June 30, 2025 (Property, Life/Fraternal, Health, Title)**

Director and Officer Insurance Coverage Supplement - Quarter Ending June 30, 2025 (Property)

Medicare Part D Coverage Supplement - Quarter Ending June 30, 2025 (Property, Life/Fraternal, Health)

Supplement A to Schedule T (Medical Professional Liability Supplement) - Quarter Ending June 30, 2025 (Property)

Trusteed Surplus Statement - Quarter Ending June 30, 2025 (Property, Life/Fraternal)

Reasonableness of Assumptions Certification Required by Actuarial Guideline XXXV - Quarter Ending June 30, 2025 (Life/Fraternal) (PDF file only)

Reasonableness and Consistency of Assumptions Certification Required

No, the only way companies may submit any of the electronic filing is by using the NAIC's Internet Filing application

No, the only way companies may submit the New York Supplement is by using the NAIC's Internet Filing application

Companies may submit the New York Supplement using the NAIC's Internet Filing application, but the NAIC Data Administrators do not have access to these filings. For questions please contact:

**Jacob Joseph
(212) 709 5402
Jacob.Joseph@dfs.ny.gov**

**Nikki Bate
(518) 473 7670
Nikki.Bate@dfs.ny.gov**

**Companies may submit the Pennsylvania Supplement using NAIC's Internet Filing application
For questions please contact:**

company.

If there is a question about the data submitted, you will be contacted by an Insurance

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4 The most recent IRS results will be displayed. You can, in most instances, retrieve current IRS results plus the past four prior years provided the company has results for those years.

5 Follow the instructions on the screen to print the IRS with or without the Internet Filing banner.

No, a company can receive its own IRS Ratio Results. You can view the 2024 version of the Insurance Regulatory Information System (IRIS) Ratio Results publication when it becomes available on the NAIC website beginning in 2025.

Contact the NAIC Finance Department about inquiries dealing with filing fees and the remittance invoice. You can contact a member of the Accounts Receivable Department by calling (816) 783-8062, (816) 783-8089 or e-mail AcctsRec@naic.org

Contact the NAIC Service Desk about problems dealing with your Username and password by calling (816) 783-8500 or e-mail Help@naic.org

