

IPIR Admissions Eligibility

Prospective Investment Professional in Insurance Regulation (IPIR) Candidates must:

Be currently employed by a state DOI. Hold a current and active PIR Designation.

AND

Satisfactorily complete the NAIC's:

Introduction to Financial Regulation (or equivalent work experience submitted for approval to NAIC Education & Training Department), Regulating for Solvency,

How to Analyze Insurer Investment Portfolios,

kowledge.

Successfully complete at least one college-level accounting course.

IPIR admissions applications are reviewed by the Capital Markets/Investment Analysis staff and NAIC Education & Training Department senior management. The NAIC Education & Training Department notifies candidates of their admission.

IPIR Requirements

IPIR designation candidates must:

Satisfactorily complete all the courses listed below and achieve a passing score

of 70% on each corresponding exam:

Structured Securities Bootcamp

Issuer Obligations: Municipal Securities Issuer Obligations: Corporate Securities Issuer Obligations: Government Securities



Securities Lending & Repurchase Agreements (formerly Other Investment Practices)

"Other" Assets

Derivatives

AND

Satisfactorily complete a capstone exercise that simulates a meeting with insurance company executives and investment personnel. Capital Markets and Investment Analysis staff use a rubric to assess the exercise in consultation with NAIC Education & Training Department senior management.