

Annuities Interrogatories

	Yes	No	Explanation
	Response		
01			-----
02			-----
03			-----
04			-----
05			-----
06			-----
07			-----
08			-----
10			-----
11			-----
12			-----

Annuities

Individu.719

Number of replacement contracts issued during the period.

Number of internal replacement contracts issued during the period.

Number of external replacements of unaffiliated company contracts issued during the period.

Number of contracts replaced where age of annuitant at replacement was < 65.

Number of contracts replaced where age of annuitant at replacement was 65 to 80.

Number of contracts replaced where age of annuitant at replacement was > 80.

Number of new immediate contracts issued during the period.

Number of new deferred contracts issued during the period where age of annuitant was < 65.

Number of new deferred contracts issued during the period where age of annuitant was 65 to 80.

Annuities (2023)

Annuities

		Individual Indexed Fixed Annuities	Individual Other Fixed Annuities	Individual Indexed Variable Annuities	Individual Other Variable Annuities
23	Number of new deferred contracts issued during the period where age of annuitant was > 80.				
24	Number of new deferred contracts issued during the period.				
25	Number of contracts surrendered under 2 years from policy issue.				
26	Number of contracts surrendered between 2 years and 5 years of policy issue.				
27	Number of contracts surrendered between 6 years and 10 years of policy issue.				
28	Number of contracts surrendered over 10 years from policy issue.				
29	Total number of contracts surrendered during the period.				
30	Total number of contracts surrendered with a surrender fee.				
31	Number of contracts applied for during the period.				
32	Number of free looks during the period.				
33	Number of contracts in force at the end of the period.				
34	Dollar amount of annuity considerations during the period.				
35	Number of complaints received directly from any person or entity other than the DOI.				
36	Number of lawsuits open at the beginning of the period.				
37	Number of lawsuits opened during the period.				
38	Number of lawsuits closed during the period.				
39	Number of lawsuits closed during the period with consideration for the customer.				
40	Number of lawsuits open at the end of the period.				

Annuities Attestation

	First Name	Middle Name	Last Name	Suffix	Title	Comments
41	First Attestor Information					_____
42	Second Attestor Information					_____
43	Overall Comments for the Filing Period					_____