

NAIC BLANKS (E) WORKING GROUP

Blanks Agenda Item Submission Form

DATE: 10/10/2024

CONTACT PERSON: _____

TELEPHONE: _____

EMAIL ADDRESS: _____

ON BEHALF OF: _____

NAME: Dale Bruggeman

TITLE: Chair SAPWG

AFFILIATION: Ohio Department of Insurance

ADDRESS: 50W. Town St., 3rd Fl., Ste. 300

Columbus, OH 43215

FOR ACCOUNTING PRACTICES AND

PROCEDURES IMPACT	
No Impact	<input checked="" type="checkbox"/>
Modifies Required Disclosure	<input type="checkbox"/>
Is there data being requested in this proposal which is available elsewhere in the Annual/Quarterly Statement? <input type="checkbox"/> NO <input type="checkbox"/>	
<i>*** If Yes, complete question below***</i>	
DISPOSITION	
<input type="checkbox"/>	Rejected For Public Comment
<input type="checkbox"/>	Referred To Another NAIC Group
<input checked="" type="checkbox"/>	Received For Public Comment
<input type="checkbox"/>	Adopted Date _____
<input type="checkbox"/>	Rejected Date _____
<input type="checkbox"/>	Deferred Date _____
<input type="checkbox"/>	Other (Specify) _____

BLANK(S) TO WHICH PROPOSAL APPLIES

- | | | |
|---|---|---|
| <input type="checkbox"/> ANNUAL STATEMENT | <input checked="" type="checkbox"/> INSTRUCTIONS | <input type="checkbox"/> CROSSCHECKS |
| <input checked="" type="checkbox"/> QUARTERLY STATEMENT | <input checked="" type="checkbox"/> BLANK | |
| <input checked="" type="checkbox"/> Life, Accident & Health/Fraternal | <input type="checkbox"/> Separate Accounts | <input checked="" type="checkbox"/> Title |
| <input checked="" type="checkbox"/> Property/Casualty | <input type="checkbox"/> Protected Cell | <input type="checkbox"/> Other _____ |
| <input checked="" type="checkbox"/> Health | <input type="checkbox"/> Health (Life Supplement) | <input type="checkbox"/> Life (Health Supplement) |

Anticipated Effective Date: 1st Quarter 2026

IDENTIFICATION OF ITEM(S) TO CHANGE Quarter

IF THE DATA IS AVAILABLE ELSEWHERE IN THE ANNUAL/QUARTERLY STATEMENT, PLEASE NOTE WHY IT IS REQUIRED FOR THIS PROPOSAL

NAIC STAFF COMMENTS

Comment on Effective Reporting Date: _____

Other Comments:

** This section must be completed on all forms.

