

Capital Adequacy (E) Task Force RBC Proposal Form

Capital Adequacy (E) Task Force

Health RBC (E) Working Group

 Longevity Risk (A/E) Subgroup

FOR NAIC USE ONLY

CONTACT PERSON: Bill Cushman

TELEPHONE: _____

EMAIL ADDRESS: bcushman@nfg.com

ON BEHALF OF: Interested Parties

NAME: _____

TITLE: _____

AFFILIATION: _____

ADDRESS: _____

Agenda Item T _____ WORKING GROUP (V)
SUBGROUP (SG) _____

REJECTED:
TF WG SG

OTHER:
DEFERRED TO _____
REFERRED TO OTHER NAIC GROUP
(SPECIFY) _____

IDENTIFICATION OF SOURCE AND FORM(S)/INSTRUCTIONS TO BE CHANGED

Health RBC Blanks

Property/Casualty RBC Blanks

Life and Fraternal RBC Blanks

Health RBC Instructions

Property/Casualty RBC Instructions

Life and Fraternal RBC Instructions

Additional State Comments

** This section must be completed on all forms.

Revised 2/2023

Asset Risk - Other Long-Term Assets

	1	2	3	4	5	
Schedule BA - Equity - C-1cs Unaffiliated Common Stock						
42	Schedule BA Unaffiliated Common Stock - Public	AVR Equity Component Column 1 Line 65		0	0.4500	0
43	Schedule BA Unaffiliated Common Stock - Private	AVR Equity Component Column 1 Line 66	0	0	0.3000	0
<u>43.1</u> <u>49.4</u>	<u>BA Affiliated Common Stock - All Other - C-1cs</u>	<u>AVR Equity Component Column 1 Line 69</u>	0	0	0.3000	0
<u>43.2</u> <u>54</u>	<u>Total Residual Tranches or Interests</u>	<u>AVR Equity Component Column 1 Line 93</u>	0	0	0.4500	0
44	Total Schedule BA Equity C-1cs Unaffiliated Common- Stock (pre-MODCO/Funds Withheld)	Line (42) + (43) + (43.1) + (43.2)	0	0		0
	Reduction in RBC for MODCO/Funds Withheld					
45	Reinsurance Ceded Agreements					0
	Increase in RBC for MODCO/Funds Withheld					
46	Reinsurance Assumed Agreements					
	Total Schedule BA Unaffiliated Common Stock					
47	(including MODCO/Funds Withheld.)		0			0
48.1	BA Affiliated Common Stock - Life with AVR					
48.2	BA Affiliated Common Stock - Certain Other					
48.3	Total Schedule BA Affiliated Common Stock - C-1o		0	0	0.3000	0
49.1	BA Affiliated Common Stock - All Other					0
49.2	Total Sch. BA Affiliated Common Stock - C-1cs		0	0	0.3000	0

Moving line into C-1cs section allows for appropriate adjustment for MODCO

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To move line to a C-1cs Section

To Debit sub toffi