

- Mortgage Guaranty Insurance Exhibit (Property)
- Private Flood Insurance Supplement (Property)
- Supplemental Health Care Exhibit – Parts 1 and 2 (Property, Life/Fraternal, Health)
- Supplemental Investment Risks Interrogatories (Property, Life/Fraternal, Health, Title)
- Supplemental Life data due April 1 (Health) (Analysis of Annuity Operations by Lines of Business; Analysis of Increase in Annuity Reserves During the Year)
- Supplemental Term and Universal Life Insurance Reinsurance Exhibit (Life/Fraternal)
- Variable Annuities Supplement (Life/Fraternal)
- Management’s Discussion and Analysis (Property, Life/Fraternal, Health, Title) (PDF file only)
- May 1, 2024 Combined Annual Statement Filing (Property)
Combined Insurance Expense Exhibit (Property)
- June 1, 2024 Accountant’s Letter of Qualifications (Property, Life/Fraternal, Health, Title) (PDF file only)
Audited Financial Report (Property, Life/Fraternal, Health, Title) (PDF file only)
- Aug. 1, 2024 Communication of Internal Control Related Matters Noted in Audit (Property, Life/Fraternal, Health, Title) (PDF file only)

The filing deadlines for the components of the **2023 annual filings that, if applicable**, should be submitted are as follows. **(Note: These components should not be filed with the NAIC in any format.)**

- Mar. 1, 2024 Exceptions to the Reinsurance Attestation Supplement (Property)
Schedule SIS – Stockholder Information Supplement (Property, Life/Fraternal, Health, Title)
Supplemental Compensation Exhibit (Property, Life/Fraternal, Health, Title)
- Mar. 15, 2024 Actuarial Opinion Summary (Property)
(Note: An insurer’s state of domicile may specify a filing deadline other than March 15 for this component.)
- Apr. 1, 2024 Supplemental Schedule of Business Written by Agency (Title)
Regulatory Asset Adequacy Issues Summary (RAAIS) Required by Valuation Manual (Life/Fraternal)
Executive Summary of the PBR Actuarial Report (Life/Fraternal)
Life Summary of the PBR Actuarial Report (Life/Fraternal)
Variable Annuities Summary of the PBR Actuarial Report (Life/Fraternal)
- Apr. 30, 2024 Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D (Life/Fraternal)

- Aug. 1, 2024 Management's Report of Internal Control Over Financial Reporting (Property, Life/Fraternal, Health, Title)

Note: The Report on Significant Deficiencies in Internal Controls should not be included in the electronic filing of the Audited Financial Report to ensure confidentiality of such information.

The NAIC filing deadlines and requirements for the **2024 quarterly** electronic filings are as follows.

- May 15, 2024 Quarterly Statement Filing as of March 31, 2024 (Property, Life/Fraternal, Health, Title)
 Director and Officer Insurance Coverage Supplement – Quarter Ending March 31, 2024 (Property)
 Medicare Part D Coverage Supplement – Quarter Ending March 31, 2024 (Property, Life/Fraternal, Health)
 Supplement A to Schedule T (Medical Professional Liability Supplement) – Quarter Ending March 31, 2024 (Property)
 Trusteed Surplus C 792 reW*nBT/F4 11.04 Tf1 0 0 S11.04 Tf1 0 0 S11.0 gS11.0 gS

Trusteed Surplus Statement – Quarter Ending June 30, 2024 (Property, Life/Fraternal)
Reasonableness of Assumptions Certification Required by Actuarial Guideline XXXV – Quarter Ending June 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXV – Quarter Ending June 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method Required by Actuarial Guideline XXXVI – Quarter Ending June 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Average Market Value) – Quarter Ending June 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Market Value) – Quarter Ending June 30, 2024 (Life/Fraternal) (PDF file only)

PBR Exemption due to state 7/1 and NAIC 8/15 (Life/Fraternal) (PDF file only) [Only filed with 2nd Quarter Statement]

- Nov. 15, 2024 Quarterly Statement Filing as of September 30, 2024 (Property, Life/Fraternal, Health Title)
Director and Officer Insurance Coverage Supplement – Quarter Ending September 30, 2024 (Property)
Medicare Part D Coverage Supplement – Quarter Ending September 30, 2024 (Property, Life/Fraternal, Health)
Supplement A to Schedule T (Medical Professional Liability Supplement) – Quarter Ending September 30, 2024 (Property)
Trusteed Surplus Statement – Quarter Ending September 30, 2024 (Property, Life/Fraternal)
Reasonableness of Assumptions Certification Required by Actuarial Guideline XXXV – Quarter Ending September 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXV – Quarter Ending September 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method Required by Actuarial Guideline XXXVI – Quarter Ending September 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Average Market Value) – Quarter Ending September 30, 2024 (Life/Fraternal) (PDF file only)
Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Market Value) – Quarter Ending September 30, 2024 (Life/Fraternal) (PDF file only)

Note: Quarter 4 filings ar0 1 198.05 179.9 Tm0 g0 G[(by Act)-3(ua)14(r)-3(i)5(al)6]-4(G)-4i0 g0 G[(by Act)-3(ua)14

The above listing represents all the items that the NAIC currently accepts for processing to the NAIC Database. . Please consult with a state representative or the state's checklist for guidance on what files are required to be submitted.

Whom to Contact for General Questions

For questions concerning how to complete your statement, contact the Financial Regulatory Services Questions Help Line at **(816) 783-8400**.

For general questions concerning the NAIC Financial Database and electronic filings, contact the NAIC FDR Data Support Analysts at **(816) 783-8600**, or e-mail FDRhelpdesk@naic.org.