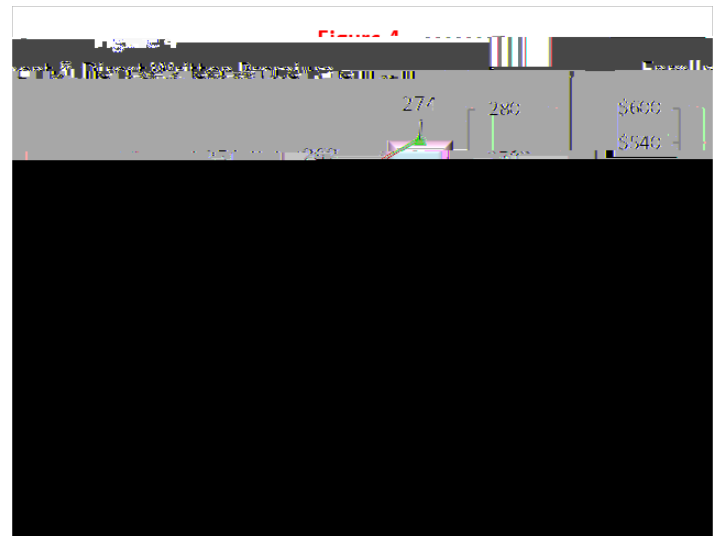


U.S. Health

The CDC has reported over 6 billion hospitalizations from COVID-19 nationwide and over one million deaths since January 21, 2020. The health insurance industry reported a 43% (\$140 billion) increase in health benefit claims incurred between June 30, 2020, and June 30, 2023. However, in 2020, offsetting factors resulting from the pandemic appear to have reduced the overall financial impact to insurers such as reduced healthcare claims and increased medical costs related to cancelled or delayed utilization of



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(\$ in Millions)

State	2Q 2023	2Q 2022	% Chg.	2Q 2023	2Q 2022	% Chg.	2Q 2023	2Q 2022	% Chg.	2Q 2023	2Q 2022	% Chg.
Alabama	\$3,217	\$3,004	7.1%	\$4,335	\$3,916	10.7%	\$29	\$19	53.5%	\$482	\$402	19.8%
Alaska	\$338	\$319	5.9%	\$3	\$3	19.0%	\$0	\$0	0.0%	\$304	\$264	15.4%
Arizona	\$2,076	\$1,824	13.9%	\$4,023	\$3,592	12.0%	\$138	\$138	0.2%	\$391	\$373	4.7%
Arkansas	\$2,177	\$2,039	6.8%	\$2,129	\$1,702	25.1%	\$793	\$805	(1.5)%	\$167	\$160	4.7%
California	\$1,377	\$1,428	(3.6)%	\$2,684	\$2,389	12.3%	\$0	\$0	0.0%	\$3	\$3	(1.8)%
Colorado	\$2,711	\$2,794	(3.0)%	\$3,321	\$2,952	12.5%	\$757	\$657	15.2%	\$504	\$437	15.4%
Connecticut	\$1,550	\$1,582	(2.0)%	\$2,282	\$2,217	2.9%	\$0	\$0	0.0%	\$185	\$180	2.7%
Delaware	\$409	\$387	5.7%	\$416	\$323	28.9%	\$0	\$0	0.0%	\$108	\$95	13.4%
District of Columbia	\$1,167	\$1,126	3.7%	\$283	\$232	22.0%	\$1,029	\$912	12.7%	\$899	\$905	(0.7)%
Florida	\$16,694	\$14,498	15.1%	\$22,402	\$19,721	13.6%	\$11,226	\$11,517	(2.5)%	\$1,513	\$1,443	4.8%
Georgia	\$5,069	\$4,701	7.8%	\$7,255	\$-g(,)51.2 (7)0.5 (9 (7)2(\$)0.5 (4)0.69 -0 Td [(1)0.5 (3)0.6 (.)53.2 (0)0.5 (%)31							

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Disclaimer The NAIC 2023 Mid-Year Health Insurance Industry Analysis Report is a limited scope analysis based on aggregated information filed to the NAIC's Financial Data Repository as of June 30, 2023, and written by the Financial Regulatory Services Department staff. This report does not constitute the official opinion or views of the NAIC membership or any particular state insurance department.

Health Industry Disclosure In some states the health industry is regulated by a Department or Office of Insurance other than the Department of Insurance. Therefore, not all health insurers may be required to file financial statements with the NAIC.