The ________________________ monitors developments in the capital markets globally and analyzes their potential impact on the investment portfolios of U.S. insurance companies. A list of archived Capital Markets Bureau Special Reports is available via the INDEX.

Executive Summary

Chart 2: NAIC Designations of Total Foreign Bond Exposure, Year-End 2019 and Year-End 2018

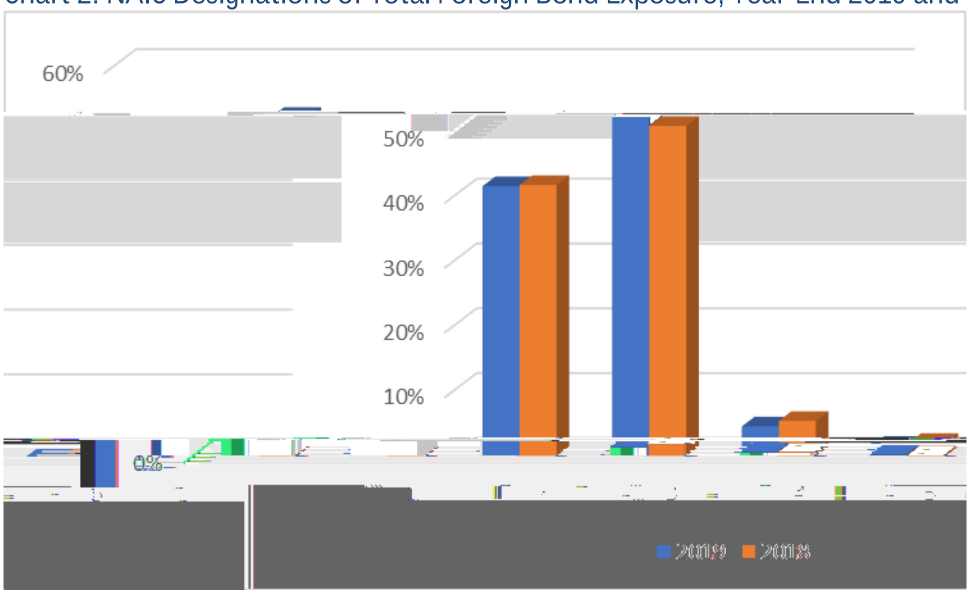

Table 3: Top 10 Foreign Bond Exposures by Country, Year-End 2019 ($BACV)

Table 4: U.S. Insurers’ Exposure to the Top Oil Producing Countries, Year-End 2019

Table 5: U.S. Insurers’ Bond Exposure to Eurozone Countries by Sector, Year-End 2019 ($BACV)

Table 7: U.S. Insurers' Foreign Stock Exposures by Industry, Year-End 2018 and Year-End 2019 ($BACV)

Table 8: U.S. Insurers' Top 10 Unaffiliated Foreign Stock Exposures by Country, Year-End 2019 ($BACV)

Appendix

U.S. Insurers' Top 25 Foreign Bond Exposures by Country, Year-End 2019