

Draft Pending Adoption

Draft: 12/21/21

Producer Licensing (D) Task Force
Virtual Meeting (in lieu of meeting at the 2021 Fall National Meeting)
November 29, 2021

The Producer Licensing (D) Task Force met Nov. 29, 2021. The following Task Force members participated: Elizabeth Kelleher Dwyer, Co-Chair (RI); Larry D. Deiter, Co-Chair (SD); Jim L. Ridling represented by Jimmy Gunn (AL); Alan McClain represented by Peggy Dunlap (AR); Ricardo Lara represented by Charlene Ferguson (CA); Michael Conway represented by Steve Giampaolo (CO); Doug Ommen represented by Andria Seip (IA); Vicki Schmidt represented by Monicka Richmeier (KS); Sharon P. Clark (KY); James J. Donelon represented by Lorie Gasick (IL); Ken A. Birrane represented by Shelley Taylor Barnes (MD); Anita G. Fox represented by Michele Riddering (MI); Jon Godfread represented by John Arnold (ND); Eric Dunning represented by Kevin Schlautman (NE); Barbara D. Richardson (NV); Judith L. French represented by Tynesia Dorsey (OH). pm

Commissioner Clark made a motion, seconded by Ms. Ferguson, to adopt the Task Force's Attachment One and Aug. 4 (see NAIC Proceedings - Summer 2021, Producer Licensing (D) Task Force minutes). The motion passed unanimously.

2. Received the Report of the Producer Licensing Uniformity (D) Working Group

Ms. Chester said the Producer Licensing Uniformity (D) Working Group Nov. (Attachment Two) and Oct

3. The Uniform Education (D) Working Group will:
 - A. Update, as needed, the reciprocity guidelines, the uniform application forms for continuing education (CE), and the process for state review and approval of instructors and courses. Provide any recommended updates to the Producer Licensing (D) Task Force by the 2022 Fall National Meeting.
 - B. Coordinate with NAIC parent committees, task forces and/or working groups to review and provide recommendations, as necessary, on prelicensing education and CE requirements that are included in NAIC model acts, regulations and/or standards.

4. The Adjuster Licensing (D) Working Group will:
 - A. Monitor state implementation of adjuster licensing and reciprocity. Update, as necessary, the NAIC adjuster licensing standards

NAIC Support Staff: Tim Mullen/Greg Welker

days, conduct an analysis culminating in the provision

