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Draft Pending Adoption

Atta

1. Compact Proposal for Annuity Products
  - a. Compact has adopted Uniform Standard for Individual Deferred Index-Linked Variable Annuity Contracts.
  - b. Filers have likely used A03I or A07I to file similar products to date, BUT using these TOIs is not the most accurate
  - c. Compact recommends addition of the following to properly identify these products, allowing for differentiation & more accurate data.



submission? A non-PCM solution would be to update SERFF General Instructions to remind filers of the necessary authority to offer such products. Additionally, the SERFF modernization project is planning to map authority and sub-TOLs, so filer will be warned or will not be permitted to submit if it does not have proper authority for the product.