



Date: 2/26/24

## SPECIAL (EX) COMMITTEE ON RACE AND INSURANCE LIFE WORKSTREAM

Wednesday, Feb. 28, 2024

11:00 a.m. – 12:00 p.m. ET/ 10:00 – 11:00 a.m. CT/ 9:00 – 10:00 a.m. MT/ 8:00 – 9:00 a.m. PT

### ROLL CALL

Mark Fowler, Co-Chair

Michael Humphreys, Co-Chair

Peni Teo

Kathleen Birrane

Alabama

Pennsylvania

American Samoa

Maryland

Anita Fox

Cassie Brown

Nathan Houdek

Michigan

Texas

Wisconsin

### AGENDA

1. Discuss Financial Wellness Resource Guide  
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2. Discuss State Financial Literacy Education—
  - a. Presentation on Champlain College 2023 National High School Report Card
  - b. Discuss Draft Financial Literacy Course Endorsement—
3. Discuss Barriers to Access/Coverage
  - a. Presentation from the Life Insurance and Marketing Research Association (LIMRA)
  - b. Update from NAIC Center for Insurance Policy Research (CIPR)—
4. Discuss Any Other Matters
5. Adjournment