

MARKET INFORMATION SYSTEMS (D) TASK FORCE

Market Information Systems (D) Task Force, Aug. 2, 2024, Minutes

Draft Pending Adoption

Draft: 8/12/24

Market Information Systems (D) Task Force Virtual Meeting (in lieu of meeting at the 2024 Summer National Meeting) August 2 2024

The Market Information Systems (D) Task Force met Aug. 2 2024. The following Task Force members participated: Chlora Lindley Myers represented by Jo LeDuc (MO); Timothy J. Temple represented by Nina Hunter (LA); Barbara D. Richardson represented by Maria Ailor (AZ); Alan McClain represented by Teri Ann Mecca (AR); Ricardo Lara represented by Pam O'Connell (CA); Andrew N. Mais represented by Kurt Swan (CT); Michael Yaworsky represented by Keith Nault (FL); Sharon P. Clark represented by Patrick Smith (KY); Joy Y. Hatchette represented by Mary Kwei (MD); Justin Zimmermann represented by Ralph Boeckman (NJ); and Glen Mulready represented by Landon Hubbard (OK). Also participating was John Haworth (WA)

1. Adopted its 2023 Fall National Meeting Minutes

Swann made a motion, seconded by Nault, to adopt the Task Force Nov. 22, 2023 minutes (see NAIC Proceedings – Fall 2023, Market Information Systems (D) Task Force

reason code for “balanced billing” 2 (m)-6.4 (h)2.2 (an)c 0 Tw8asmoan; o96 Twi.004 Tw 0.293 0.3 44 Twu0.298(e)-0668

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4. Received an Update on MIS Projects and USER Forms

Chris Witt (NAIC) began with the status of State Connected projects that affect the MIS

Witt said State Connected Project 3.2 encompasses all the USER forms related to the IRS. The implementation of new codes and the supp